

MSIL: COS: NSE&BSE: 2021

30th July, 2021

Vice President

National Stock Exchange of India Limited

"Exchange Plaza", Bandra- Kurla Complex

Bandra (E)

Mumbai - 400 051

General Manager

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400 001

Sub: Copy of notice published in newspaper

Dear Sir,

Please find attached herewith the newspaper notice published in 'The Financial Express' and 'Jansatta' regarding information on 40th Annual General Meeting, book closure and final dividend of the Company.

Kindly take the same on record.

Thanking you,

Yours truly,

For Maruti Suzuki India Limited

Sanjeev Grover Vice President & Company Secretary

Encl: As Above

MARUTI SUZUKI INDIA LIMITED

Head Office:

Maruti Suzuki India Limited,

1, Nelson Mandela Road, Vasant Kunj,

New Delhi - 110070, India.

Tel: 011-46781000, Fax: 011-46150275/46150276

E-mail id: contact@maruti.co.in, www.marutisuzuki.com

Gurgaon Plant:

Maruti Suzuki India Limited, Old Palam Gurgaon Road,

Gurgaon - 122015, Haryana, India.

Tel: 0124-2346721, Fax: 0124-2341304

Manesar Plant:

Maruti Suzuki India Limited, Plot No.1, Phase - 3A, IMT Manesar,

Gurgaon - 122051, Haryana, India.

Tel: 0124-4884000, Fax: 0124-4884199

CIN: L34103DL1981PLC011375

WWW.FINANCIALEXPRESS.COM



NAGPUR HOUSING AND AREA DEVELOPMENT BOARD, NAGPUR (REGIONAL UNIT OF MHADA)

TENDER CANCELLATION NOTICE

Please refer Tender Reference Number E-Tender Notice No. 2021 MHADA 701897 1 published on Dt. 06/07/2021 for "Construction of Proposed Administrative Office Building For Nagpur Housing and Area Development Board at Kh.No. 12/1, Mouza Gadga, Civil Lines, Nagpur."

MADHYA BHARAT AGRO PRODUCTS LTD.

The above tender is being cancelled.

Executive Engineer - II Nagpur Housing and Area Development Board, Nagpur

	Extract of Unaudited Financial Results	For the Quarter I	Ended 30t	h June, 20	21
à.	[Regulation 47(1)(b) of the SE	BI (LODR) Regu	lations, 20	015]	(Rs in Lacs
	Particulars	Quarter ended			Year Ended
S. No.		30.06.2021	31.03.2021 30.06.202		31.03.2021
		Unaudited	Audited	Unaudited	Audited
1 Total Income From Operation		6,733.08	4,966.29	4,955.80	18,586.77
2 Net Profit / (Loss) for the period (before tax, and Exceptional and/or Extraordinary items) 3 Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) 4 Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) 5 Total Comprehensive Income for the period [Comprising Profit)(Loss) for the period (after tax) and other Comprehensive Income (after tax)] 6 Equity Share Capital		1,181.05	346.10	848.98	2,857.56
		1,181.05	346.10	848.98	2,857.56
		828.70	249.10	593.84	2,024.19
		828.70	234.49	593.84	2,009.58
		2,190.67	2,190.67	2,190.67	2,190.67
7 Other Equity (Reserves)					12,745.34
	g Per Share (of Rs. 10/- each) (for continuing scontinued operations) (not annulasied)				
1. Basic		3.78	1.14	2.71	9.24
2. Diluted		3.78	1.14	2.71	9.24

een subjected to Limited Review by the Statutory Auditors.(b). The above financial results are prepared in accordanc with Indian Accounting Standards (1ND AS') as prescribed under section 133 of the companies Act, 2013 read with elevant rules issued there under. (c). The above is an extract of the detailed financial results for the Quater Ended 30th lune , 2021 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements Regulations , 2015. The full format of the guarterly financial results are available on the websites of the Stock Exchange www.nseindia.com and Company's website www.mbaol.com

Mahendra Kumar Ostwal)

DIN 00412163

NOTICE TO THE DEBENTURE HOLDERS

Notice is hereby given that the Meeting of the Debenture Holders of the redeemable, non-convertible debentures (hereinafter referred to as "Debentures/NCDs") issued on private placement basis by Reliance Home Finance Limited (the 'Company') will be held on Friday, August 20, 2021 at 11:30 A.M., through Video Conferencing (VC) / Other Audio Visual Means (OAVM), to transact the item of business set out in

The Notice convening the Meeting of the Debenture Holders setting out the business to be transacted thereat, and remote e-voting form has been sent at the registered e-mail id of the Debenture Holders. The Trustee is offering remote e-voting facility to all the Debenture Holders.

The voting rights of the Debenture Holders shall be reckoned on the Debentures held by them as on July 23, 2021 being the Cut-off date for the purpose. Debenture-Holders holding debentures as on the Cut-off date are eligible to cast their vote electronically

The remote e-voting shall commence on Friday, August 20, 2021 at 10:00 A.M. (IST) and end on Tuesday, August 24, 2021 at 5:00 P.M. (IST), after which remote e-voting shall not be allowed. The remote e-voting module shall be disabled by KFin Technologies Private Limited for remote e-voting thereafter. The e-voting form and Notice of Meeting of the Debenture Holders are displayed on the website of the Trustees at https://idbitrustee.com, Company at www.reliancehomefinance.com, and of the remote e-voting agency viz. www.kfintech.com.

The result of the voting will be announced and displayed on the website of the Debenture Trustee as well on the website of the e-voting agency at www.kfintech.com

Queries / grievances, if any, with regard to this Notice, may be addressed to the dedicated e-mail id at rhfl.debentureholder@relianceada.com Debenture Holders are requested to update their email id's with the

Registrar & Transfer Agent for e-mailing them Notice of the meeting as also to have them access to the meeting link to be sent before the

For IDBI Trusteeship Services Limited

R Mitra Asst. Vice President

Authorised Signatory Place: Mumbai

Date: July 29, 2021

IDBI Trusteeship Services Ltd. CIN U65991MH2001GOI131154

Asian Building, Ground Floor, R. Kamani Marg, Ballard Estate, Mumbai 400 001 Website: https://idbitrustee.com



MARUTI SUZUKI INDIA LIMITED

CIN: L34103DL1981PLC011375 Regd. Off.: Plot No.1, Nelson Mandela Road, Vasant Kunj, New Delhi-110070 Ph.: +91 (11) 46781000, Fax: +91 (11) 46150275 www.marutisuzuki.com, investor@maruti.co.in

NFORMATION REGARDING NOTICE OF 40th ANNUAL GENERAL MEETING ('AGM') TO BE HELD THROUGH VIDEO CONFERENCE (VC)/OTHER AUDIO VISUAL MEANS (OAVM), BOOK CLOSURE AND FINAL DIVIDEND

- The AGM of the Members of the Company will be held on Tuesday, the 24th August, 2021 at 10:00 a.m. through VC/OAVM, in compliance with all the applicable provisions of the Companies Act, 2013 ('Act') and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI)' to transact the businesses that will be set forth in the Notice of the Meeting.
- The Notice of AGM and Annual Report shall be sent to all the Members electronically whose email addresses are registered with the Company/Depository Participant(s). The aforesaid documents will also be available on the Company's website i.e www.marutisuzuki.com and on the website of Stock Exchanges i.e. www.bseindia.com

and www.nseindia.com Manner of registering /updating email addresses:

- a) Members holding the shares in physical form, who have not registered/updated their email addresses with the Company, are requested to register/update the same by clicking on the link; https://ris.kfintech.com/clientservices/mobilereg/mobileemailreg.asp) or writing to its Registrar and Transfer Agent (RTA) at einward.ris@kfintech.com along with the copy of signed request letter mentioning the name and address of the Member self-attested copy of PAN card and self-attested copy of any other document (eg: Driving License, Vote ID card, Passport etc.) in support as address proof of the Member
- their email addresses, are requested to register/update their email addresses with the Depository Participants with whom they maintain their demat accounts c) For the limited purpose of receiving the Notice of AGM and Annual Report for the

b) Members holding shares in dematerialised form, who have not registered/update

financial year 2020-2021, members may also temporarily register their e-mail addresses by registering through the link: https://ris.kfintech.com/clientservices/mobilereg.

Manner of casting vote(s) through e-voting: a) Members will have an opportunity to cast their vote(s) on the businesses as set forth

- in the Notice of AGM through electronic voting system (e-voting). The manner of voting remotely ("remote e-voting") by Members holding shares in dematerialised form, physical form and for Members who have not registered their email addresses has been provided in the Notice of AGM which shall also be available on the website of the Company i.e. www.marutisuzuki.com b) The facility for voting through electronic voting system will also be made available at the
- AGM and Members attending the AGM who have not cast their vote(s) by remote e-voting will be able to vote at the AGM.
- c) The login credentials for casting the votes through e-voting shall be made available to the Members through email. Members who do not receive email or whose email addresses are not registered with the Company/RTA/Depository Participant(s) may generate login credentials by following instructions given in the Notes to Notice of AGM.

5. Book Closure for dividend and payment thereof:

- The Company has fixed Book Closure from Saturday, the 07th August, 2021 to Tuesday. the 24th August, 2021 (both days inclusive) for determining entitlement of Members to dividend for the Financial Year 2020-21.
- b) Subject to the approval of Members, Dividend will be paid to the Members holding shares in electronic form on the basis of details of beneficial ownership furnished by the Depositories, as at the close of Friday, the 06th August, 2021 and in respect of shares held in physical form to those Members whose name will appear in the Register of Members of the Company as on the close of Friday, the 06th August, 2021 after giving effect to valid requests received for transmission/transposition of shares on or before Friday, the 6" August, 2021.
- c) As per all the applicable circulars, payment of dividend shall be made through electronic mode to the Members who have updated their bank account details. Dividend warrants/ demand drafts will be dispatched to the registered addresses of the Members who have not updated their bank account details.
- d) Payment of dividend will be subject to deduction of Tax at Source (TDS) at applicable rates. For more details, please refer to the Notes to Notice of AGM.

Manner of registering mandate for receiving Dividend:

Members are requested to register/update their complete bank details:

- a) with their Depository Participants with whom they maintain their demat accounts, if shares are held in dematerialised form by submitting the requisite documents. Details in a form
- prescribed by your Depository Participant may also be required to be furnished; and b) with the Company (where shares are held in physical mode) at einward.ris@kfintech.com along with a copy of signed request letter mentioning the name of member, folio no.
- bank details, self-attested copy of PAN card and a cancelled cheque leaf. Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining AGM, manner of casting vote through remote e-voting or voting at the AGM.

For Maruti Suzuki India Limited Sanjeev Grover

Vice President & Company Secretary

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA











DEVYANI INTERNATIONAL LIMITED

National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Subsequently, the name of our Company was changed to 'Devyani International Private Limited' and a fresh certificate of incorporation dated June 7, 2000, was issued by the RoC. Thereafter, our Company was converted into a public limited company and consequently the name of our Company was changed to 'Devyani International Limited' and a fresh certificate of incorporation dated May 9, 2005 was issued by the RoC. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 166 of the red herring prospectus dated July 26, 2021 ("RHP")

Registered Office: F-2/7, Okhla Industrial Area, Phase-I, New Delhi 110 020, India; Tel: 011 4170 6720; Website: www.dil-rjcorp.com; Corporate Office: Plot No. 18, Sector-35, Gurugram 122 004, Haryana, India; Contact Person: Anil Dwivedi, Company Secretary and Compliance Officer; E-mail: companysecretary@dil-rjcorp.com; Corporate Identity Number: U15135DL1991PLC046758

OUR PROMOTERS: RAVI KANT JAIPURIA, VARUN JAIPURIA AND RJ CORP LIMITED

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF DEVYANI INTERNATIONAL LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE

PREMIUM OF ₹ [+] PER EQUITY SHARE) AGGREGATING UP TO ₹ [+] MILLION COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ 4,400 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 155,333,330 EQUITY SHARES AGGREGATING UP TO ₹ [♦] MILLION, COMPRISING UP TO 65,333,330 EQUITY SHARES AGGREGATING UP TO ₹ [♦] MILLION BY DUNEARN INVESTMENTS (MAURITIUS) PTE. LTD. ("DUNEARN" OR "INVESTOR SELLLING SHAREHOLDER") (SUCH EQUITY SHARES OFFERED BY DUNEARN, "DUNEARN OFFERED SHARES") AND UP TO 90,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY RJ CORP LIMITED ("RJ CORP" OR "PROMOTER SELLING SHAREHOLDER", TOGETHER WITH THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") (SUCH EQUITY SHARES OFFERED BY RJ CORP, THE "RJ CORP OFFERED SHARES", TOGETHER WITH DUNEARN OFFERED SHARES, "OFFERED SHARES") (SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER") THE OFFER INCLUDES A RESERVATION OF UP TO 550,000 EQUITY SHARES, AGGREGATING UP TO ₹ [♠] MILLION CONSTITUTING UP TO [♠]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER", THE OFFER AND NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF

QIB Category: Not less than 75% of the Net Offer | Retail Category: Not more than 10% of the Net Offer

Non-Institutional Category: Not more than 15% of the Net Offer | Employee Reservation Portion: Up to 550,000 Equity Shares aggregating up to ₹ [•] million

PRICE BAND: ₹ 86 TO ₹ 90 PER EQUITY SHARE OF FACE VALUE OF ₹ 1 EACH.

THE FLOOR PRICE IS 86 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 90 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 165 EQUITY SHARES AND IN MULTIPLES OF 165 EQUITY SHARES THEREAFTER.

ASBA*

THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have

the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 396 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do doRecognisedFpi=yes&intmld=43) respectively, as

odated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Offer related grievance or UPI related queries, investors may contact the Lead Managers and Registrar to the Offer on their respective email IDs as mentioned below. Fo UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and E-mail Id: ipo.upi@npci.org.in; Axis Bank Limited at Tel: +91 98716 65434 and E-mail: dlfcybercity.branchhead@axisbank.com; and the Registrar to the Offer at Tel: +91 22 4918 6200 and E-mail: devyani.ipo@linkintime.co.in.

Risks to Investors:

- The three Global Coordinators and Book Running Lead Managers and one Book Running Lead Manager (collectively the "Lead Managers") associated with the Offer have handled 24 public issues in the past three years, out of which 6 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2021 for the Company is not ascertainable as EPS is negative, as compared to the average industry peer group PE ratio of 179.21.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is (24.26)%.
- Average Cost of acquisition of Equity Shares for the Selling Shareholders, namely Dunearn Investments (Mauritius) Pte. Ltd. and RJ Corp Limited is ₹ 30.61 per Equity Share and ₹ 3.24 per Equity Share, respectively and the Offer Price at the upper end of the Price Band is ₹ 90 per Equity Share.

BID/OFFER PROGRAMME

BID/OFFER OPENS ON WEDNESDAY, AUGUST 4, 2021* BID/OFFER CLOSES ON FRIDAY, AUGUST 6, 2021*

* Our Company and the Selling Shareholders, may, in consultation with the Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date. * UPI mandate end time and date shall be at 12:00 pm on Monday, August 9, 2021.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such

similar circumstances, our Company and the Selling Shareholders may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Lead Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank,

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75 % of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and the Selling Shareholders may, in consultation with the Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding Anchor Investor Portion) ("Net QIB Portion") shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for RIBs bidding through UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 166 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 425

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 5,000,000,000 divided into 5,000,000,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 1,153,634,990 divided into 1,153,634,990 Equity Shares of ₹ 1 each. For details of the capital structure, see "Capital Structure" beginning on page 78 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER

Gupta who subscribed to 100 Equity Shares each bearing face value of ₹ 10 each. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 78 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated May 28, 2021 and June 18, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the

OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are C.L. Jaipuria and Vivel

Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 425 of the RHP. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 377 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 377 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the RHP. BOOK RUNNING LEAD MANAGER

GLOBAL COORDINATORS AND BOOK RUNNING LEAD MANAGERS



Investor Grievance E-mail:

kmccredressal@kotak.com

Contact Person: Ganesh Rane

1" Floor, 27 BKC, Plot No. C-27, 'G' Block Bandra Kurla Complex, Bandra (East) Maharashtra, India Tel: +91 22 4336 0000 E-mail: dil.ipo@kotak.com

Website: www.investmentbank.kotak.com

SEBI Registration Number: INM000008704

CLSA India Private Limited 8/F Dalamal House Nariman Point Mumbai 400 021

Maharashtra, India Tel: +91 22 6650 5050 E-mail: devyani.ipo@clsa.com Investor Grievance E-mail: investor.helpdesk@clsa.com Website: www.india.clsa.com Contact Person: Rahul Choudhary SEBI Registration No.: INM000010619

* Edelweiss Edelweiss Financial Services Limited

6th Floor, Edelweiss House Off C.S.T. Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 4400 E-mail: dil.ipo@edelweissfin.com Investor Grievance E-mail: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact Person: Malay Shah/ Nikhil Joshi SEBI Registration No.: INM0000010650

MOTILAL OSWAL Motilal Oswal Investment Advisors Limited

investors are advised to refer to page 372 of the RHP for the full text of the disclaimer clause of SEBI

Motilal Oswal Tower, Rahimtullah, Savani Road, Opposite Parel ST Depot Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: devyani.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor Grievance E-mail: moiaplredressal@motilaloswal.com Contact Person: Subodh Mallya SEBI Registration No.: INM000011005

New Delhi

REGISTRAR TO THE OFFER **LINK** Intime

> Link Intime India Private Limited C 101, 247 Park L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: devyani.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance E-mail: devyani.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Anil Dwivedi, Devvani International Limited

Company Secretary and Compliance Officer

Plot No. 18, Sector-35, Gurugram 122 004, Haryana, India. Tel: +91 124 4786 000; E-mail: companysecretary@dil-rjcorp.com; Website: www.dil-rjcorp.com Investors can contact the Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Offer in case of any pre-Issue related problems such as non-receipt of Allotted Equity Shares in the

respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 27 of the RHP before applying in the Offer. A copy of the RHP shall be available on the website of the SEBI at www.sebi.gov.in, the websites of the Lead Managers at

www.investmentbank.kotak.com, www.india.clsa.com, www.edelweissfin.com and www.motilaloswalgroup.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, DEVYANI INTERNATIONAL LIMITED: Tel: 011 4170 6720; Lead Managers: Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000; CLSA India Private Limited, Tel: +91 22 6650 5050; Edelweiss Financial Services Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: K 6218 5470; Edelweiss Securities Limited, Tel: +91 22 4063 5569 and Motilal Oswal Financial Services Limited, Tel: +91 22 42273300 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the

SUB-SYNDICATE MEMBERS: Alankit Assignments Limited; Almondz Global Securities Ltd.; Amrapali Capital & Finance Services Ltd.; Axis Capital Limited; Centrum Broking Limited; Dalal & Broacha Stock Broking Private Limited; Edelweiss Broking Ltd.; Globe Capital Market Limited; HDFC Securities Limited; ICICI Securities Limited; IDBI Capitals Markets & Securities Limited; Joban Services Limited; Joban Services Limited; HDFC Securities Limited; Keynote Capitals Ltd.; KJMC Capital Market Services Limited; LKP Securities Limited; Nirmal Bang Securities Pvt. Ltd.; Pravin Ratifal Share & Stock Brokers Limited; Religare Securities Limited; SBICAP Securities Limited; Sharekhan Ltd.; SMC Global Securities Ltd.; SS Corporate Securities Limited; TradeBulls Securites (P) Ltd.; Viren M Shah and YES Securities (India) Limited.

ESCROW COLLECTION BANK, REFUND BANK, PUBLIC OFFER BANK AND SPONSOR BANK: Axis Bank Limited UPI: Retail Individual Bidders can also Bid through UPI mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

> For DEVYANI INTERNATIONAL LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Date: July 29, 2021

DEVYANI INTERNATIONAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its equity shares bearing face value of ₹ 1 each ("Equity Shares") and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the Lead Managers, i.e. Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com, CLSA India Private Limited at www.india.clsa.com, Edelweiss Financial Services Limited at www.edelweissfin.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 27 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A and referred to in this Red Herring Prospectus as "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as "QIBs") in transactions exempt from, or not subject to, the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made.

financialexp.epap.in

New Delhi

29th July, 2021



websites of the Stock Exchanges and SEBI.

Place: New Delhi

WWW.FINANCIALEXPRESS.COM





NAGPUR HOUSING AND AREA DEVELOPMENT BOARD, NAGPUR (REGIONAL UNIT OF MHADA)

TENDER CANCELLATION NOTICE

Please refer Tender Reference Number E-Tender Notice No. 2021 MHADA 701897 1 published on Dt. 06/07/2021 for "Construction of Proposed Administrative Office Building For Nagpur Housing and Area Development Board at Kh.No. 12/1, Mouza Gadga, Civil Lines, Nagpur."

MADHYA BHARAT AGRO PRODUCTS LTD.

The above tender is being cancelled.

Executive Engineer - II Nagpur Housing and Area Development Board, Nagpur

	Extract of Unaudited Financial Results I	For the Quarter I	Ended 30t	h June, 20	21
à.	[Regulation 47(1)(b) of the SE	BI (LODR) Regu	dations, 20	115]	(Rs in Lacs
		Quarter ended			Year Ended
s. Particulars No.	Particulars	30.06.2021 31.03	31.03.2021	3.2021 30.06.2020	31.03.2021
		Unaudited	Audited	Unaudited	Audited
1 Total Income From Operation		6,733.08	4,966.29	4,955.80	18,586.77
Net Profit / (Loss) for the period (before tax, and Exceptional and/or Extraordinary Items)		1,181.05	346.10	848.98	2,857.56
(after	ofit / (Loss) for the period before tax Exceptional and/or Extraordinary items)	1,181.05	346.10	848.98	2,857.56
4 Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)		828.70	249.10	593,84	2,024.19
[Com	comprehensive Income for the period prising Profit(Loss) for the period (after tax)	828.70	234.49	593.84	2,009.58
and other Comprehensive Income (after tax) 6 Equity Share Capital 7 Other Equity (Reserves) 8 Earning Per Share (of Rs. 10/- each) (for continuing and discontinued operations) (not annulasied) 1. Basic 2. Diluted		2,190.67	2,190.67	2,190.67	2,190.67
					12,745.34
		3.78 3.78	1.14	2.71	9.24

been subjected to Limited Review by the Statutory Auditors. (b). The above financial results are prepared in accordance with Indian Accounting Standards (1ND AS') as prescribed under section 133 of the companies Act, 2013 read with relevant rules issued there under. (c). The above is an extract of the detailed financial results for the Quater Ended 30th June , 2021 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements Regulations , 2015. The full format of the quarterly financial results are available on the websites of the Stock Exchange www.nseindia.com and Company's website www.mbapl.com For and on behalf of the Board of Directors

Mahendra Kumar Ostwal)

DIN 00412163

NOTICE TO THE DEBENTURE HOLDERS

Notice is hereby given that the Meeting of the Debenture Holders of the redeemable, non-convertible debentures (hereinafter referred to as "Debentures/NCDs") issued on private placement basis by Reliance Home Finance Limited (the 'Company') will be held on Friday, August 20, 2021 at 11:30 A.M., through Video Conferencing (VC) / Other Audio Visual Means (OAVM), to transact the item of business set out in

The Notice convening the Meeting of the Debenture Holders setting out the business to be transacted thereat, and remote e-voting form has been sent at the registered e-mail id of the Debenture Holders. The Trustee is offering remote e-voting facility to all the Debenture Holders.

The voting rights of the Debenture Holders shall be reckoned on the Debentures held by them as on July 23, 2021 being the Cut-off date for the purpose. Debenture-Holders holding debentures as on the Cut-off date are eligible to cast their vote electronically

The remote e-voting shall commence on Friday, August 20, 2021 at 10:00 A.M. (IST) and end on Tuesday, August 24, 2021 at 5:00 P.M. (IST), after which remote e-voting shall not be allowed. The remote e-voting module shall be disabled by KFin Technologies Private Limited for remote e-voting thereafter. The e-voting form and Notice of Meeting of the Debenture Holders are displayed on the website of the Trustees at https://idbitrustee.com, Company at www.reliancehomefinance.com, and of the remote e-voting agency viz. www.kfintech.com.

The result of the voting will be announced and displayed on the website of the Debenture Trustee as well on the website of the e-voting agency at www.kfintech.com

to the dedicated e-mail id at rhfl.debentureholder@relianceada.com Debenture Holders are requested to update their email id's with the Registrar & Transfer Agent for e-mailing them Notice of the meeting as also to have them access to the meeting link to be sent before the

Queries / grievances, if any, with regard to this Notice, may be addressed

For IDBI Trusteeship Services Limited

R Mitra

Asst. Vice President Authorised Signatory

Place: Mumbai Date: July 29, 2021

IDBI Trusteeship Services Ltd.

CIN U65991MH2001GOI131154 Asian Building, Ground Floor,

 R. Kamani Marg, Ballard Estate, Mumbai 400 001 Website: https://idbitrustee.com

MARUTI & SUZUKI

MARUTI SUZUKI INDIA LIMITED CIN: L34103DL1981PLC011375

Regd. Off.: Plot No.1, Nelson Mandela Road, Vasant Kunj, New Delhi-110070 Ph.: +91 (11) 46781000, Fax: +91 (11) 46150275 www.marutisuzuki.com, investor@maruti.co.in

NFORMATION REGARDING NOTICE OF 40th ANNUAL GENERAL MEETING ('AGM') TO BE HELD THROUGH VIDEO CONFERENCE (VC)/OTHER AUDIO VISUAL MEANS (OAVM), BOOK CLOSURE AND FINAL DIVIDEND The AGM of the Members of the Company will be held on Tuesday, the 24th August, 2021

- at 10:00 a.m. through VC/OAVM, in compliance with all the applicable provisions of the Companies Act, 2013 ('Act') and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI)' to transact the businesses that will be set forth in the Notice of the Meeting.
- The Notice of AGM and Annual Report shall be sent to all the Members electronically whose email addresses are registered with the Company/Depository Participant(s). The aforesaid documents will also be available on the Company's website i.e www.marutisuzuki.com and on the website of Stock Exchanges i.e. www.bseindia.com

and www.nseindia.com Manner of registering /updating email addresses:

- a) Members holding the shares in physical form, who have not registered/updated their email addresses with the Company, are requested to register/update the same by clicking on the link: https://ris.kfintech.com/clientservices/mobilereg/mobileemailreg.asp) or writing to its Registrar and Transfer Agent (RTA) at einward.ris@kfintech.com along with the copy of signed request letter mentioning the name and address of the Member self-attested copy of PAN card and self-attested copy of any other document (eg: Driving License, Vote ID card, Passport etc.) in support as address proof of the Member
- their email addresses, are requested to register/update their email addresses with the Depository Participants with whom they maintain their demat accounts c) For the limited purpose of receiving the Notice of AGM and Annual Report for the

Members holding shares in dematerialised form, who have not registered/updated

financial year 2020-2021, members may also temporarily register their e-mail addresses by registering through the link: https://ris.kfintech.com/clientservices/mobilereg. mobileemailreg_aspx

Manner of casting vote(s) through e-voting:

- a) Members will have an opportunity to cast their vote(s) on the businesses as set forth in the Notice of AGM through electronic voting system (e-voting). The manner of voting remotely ("remote e-voting") by Members holding shares in dematerialised form, physical form and for Members who have not registered their email addresses has been provided in the Notice of AGM which shall also be available on the website of the Company i.e. www.marutisuzuki.com
- b) The facility for voting through electronic voting system will also be made available at the AGM and Members attending the AGM who have not cast their vote(s) by remote e-voting will be able to vote at the AGM.
- c) The login credentials for casting the votes through e-voting shall be made available to the Members through email. Members who do not receive email or whose email addresses are not registered with the Company/RTA/Depository Participant(s) may generate login credentials by following instructions given in the Notes to Notice of AGM.

5. Book Closure for dividend and payment thereof:

- a) The Company has fixed Book Closure from Saturday, the 07th August, 2021 to Tuesday. the 24th August, 2021 (both days inclusive) for determining entitlement of Members to dividend for the Financial Year 2020-21.
- b) Subject to the approval of Members, Dividend will be paid to the Members holding shares in electronic form on the basis of details of beneficial ownership furnished by the Depositories, as at the close of Friday, the 06th August, 2021 and in respect of shares held in physical form to those Members whose name will appear in the Register of Members of the Company as on the close of Friday, the 06" August, 2021 after giving effect to valid requests received for transmission/transposition of shares on or before Friday, the 6* August, 2021.
- c) As per all the applicable circulars, payment of dividend shall be made through electronic mode to the Members who have updated their bank account details. Dividend warrants/ demand drafts will be dispatched to the registered addresses of the Members who have not updated their bank account details.
- d) Payment of dividend will be subject to deduction of Tax at Source (TDS) at applicable rates. For more details, please refer to the Notes to Notice of AGM.

Manner of registering mandate for receiving Dividend:

a) with their Depository Participants with whom they maintain their demat accounts, if shares are held in dematerialised form by submitting the requisite documents. Details in a form

Members are requested to register/update their complete bank details:

- prescribed by your Depository Participant may also be required to be furnished; and b) with the Company (where shares are held in physical mode) at einward.ris@kfintech.com along with a copy of signed request letter mentioning the name of member, folio no...
- bank details, self-attested copy of PAN card and a cancelled cheque leaf. Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining AGM, manner of casting vote through remote e-voting or voting at the AGM.

For Maruti Suzuki India Limited Sanjeev Grover THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA











DEVYANI INTERNATIONAL LIMITED

National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Subsequently, the name of our Company was changed to 'Devyani International Private Limited' and a fresh certificate of incorporation dated June 7, 2000, was issued by the RoC. Thereafter, our Company was converted into a public limited company and consequently the name of our Company was changed to 'Devyani International Limited' and a fresh certificate of incorporation dated May 9, 2005 was issued by the RoC. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 166 of the red herring prospectus dated July 26, 2021 ("RHP")

Registered Office: F-2/7, Okhla Industrial Area, Phase-I, New Delhi 110 020, India; Tel: 011 4170 6720; Website: www.dil-rjcorp.com; Corporate Office: Plot No. 18, Sector-35, Gurugram 122 004, Haryana, India; Contact Person: Anil Dwivedi, Company Secretary and Compliance Officer; E-mail: companysecretary@dil-rjcorp.com; Corporate Identity Number: U15135DL1991PLC046758

OUR PROMOTERS: RAVI KANT JAIPURIA, VARUN JAIPURIA AND RJ CORP LIMITED

INITIAL PUBLIC OFFER OF UP TO [◆] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF DEVYANI INTERNATIONAL LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [◆] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE) AGGREGATING UP TO ₹ [+] MILLION COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ 4,400 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 155,333,330 EQUITY SHARES AGGREGATING UP TO ₹ [♦] MILLION, COMPRISING UP TO 65,333,330 EQUITY SHARES AGGREGATING UP TO ₹ [♦] MILLION BY DUNEARN INVESTMENTS (MAURITIUS) PTE. LTD. ("DUNEARN" OR "INVESTOR SELLLING SHAREHOLDER") (SUCH EQUITY SHARES OFFERED BY DUNEARN, "DUNEARN OFFERED SHARES") AND UP TO 90,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY RJ CORP LIMITED ("RJ CORP" OR "PROMOTER SELLING SHAREHOLDER", TOGETHER WITH THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") (SUCH EQUITY SHARES OFFERED BY RJ CORP, THE "RJ CORP OFFERED SHARES", TOGETHER WITH DUNEARN OFFERED SHARES, "OFFERED SHARES") (SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER") THE OFFER INCLUDES A RESERVATION OF UP TO 550,000 EQUITY SHARES, AGGREGATING UP TO ₹ [♠] MILLION CONSTITUTING UP TO [♠]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES

(THE "EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER", THE OFFER AND NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Category: Not less than 75% of the Net Offer | Retail Category: Not more than 10% of the Net Offer Non-Institutional Category: Not more than 15% of the Net Offer | Employee Reservation Portion: Up to 550,000 Equity Shares aggregating up to ₹ [•] million

PRICE BAND: ₹ 86 TO ₹ 90 PER EQUITY SHARE OF FACE VALUE OF ₹ 1 EACH.

THE FLOOR PRICE IS 86 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 90 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 165 EQUITY SHARES AND IN MULTIPLES OF 165 EQUITY SHARES THEREAFTER.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 396 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile

applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do doRecognisedFpi=yes&intmld=43) respectively, as odated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Offer related grievance or UPI related queries, investors may contact the Lead Managers and Registrar to the Offer on their respective email IDs as mentioned below. Fo UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and E-mail Id: ipo.upi@npci.org.in; Axis Bank Limited at Tel: +91 98716 65434 and E-mail: dlfcybercity.branchhead@axisbank.com; and the Registrar to the Offer at Tel: +91 22 4918 6200 and E-mail: devyani.jpo@linkintime.co.in.

Risks to Investors:

- The three Global Coordinators and Book Running Lead Managers and one Book Running Lead Manager (collectively the "Lead Managers") associated with the Offer have handled 24 public issues in the past three years, out of which 6 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2021 for the Company is not ascertainable as EPS is negative, as compared to the average industry peer group PE ratio of 179.21.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is (24.26)%.
- Average Cost of acquisition of Equity Shares for the Selling Shareholders, namely Dunearn Investments (Mauritius) Pte. Ltd. and RJ Corp Limited is ₹ 30.61 per Equity Share and ₹3.24 per Equity Share, respectively and the Offer Price at the upper end of the Price Band is ₹90 per Equity Share.

BID/OFFER PROGRAMME

BID/OFFER OPENS ON WEDNESDAY, AUGUST 4, 2021* BID/OFFER CLOSES ON FRIDAY, AUGUST 6, 2021*

* Our Company and the Selling Shareholders, may, in consultation with the Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

" UPI mandate end time and date shall be at 12:00 pm on Monday, August 9, 2021. In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such

similar circumstances, our Company and the Selling Shareholders may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Lead Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank,

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75 % of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and the Selling Shareholders may, in consultation with the Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding Anchor Investor Portion) ("Net QIB Portion") shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for RIBs bidding through UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 166 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 425

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 5,000,000,000 divided into 5,000,000,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 1,153,634,990 divided into 1,153,634,990 Equity Shares of ₹ 1 each. For details of the capital structure, see "Capital Structure" beginning on page 78 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER

OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are C.L. Jaipuria and Vivel

Gupta who subscribed to 100 Equity Shares each bearing face value of ₹ 10 each. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 78 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated May 28, 2021 and June 18, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the

Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts" and Documents for Inspection' beginning on page 425 of the RHP. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The

investors are advised to refer to page 372 of the RHP for the full text of the disclaimer clause of SEBI DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 377 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 377 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the RHP. BOOK RUNNING LEAD MANAGER

GLOBAL COORDINATORS AND BOOK RUNNING LEAD MANAGERS



kmccredressal@kotak.com

Contact Person: Ganesh Rane

1" Floor, 27 BKC, Plot No. C-27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: dil.ipo@kotak.com Investor Grievance E-mail:

Website: www.investmentbank.kotak.com

SEBI Registration Number: INM000008704

Nariman Point Mumbai 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: devyani.ipo@clsa.com Investor Grievance E-mail: investor.helpdesk@clsa.com Website: www.india.clsa.com Contact Person: Rahul Choudhary SEBI Registration No.: INM000010619

Edelweiss

Off C.S.T. Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 4400 E-mail: dil.ipo@edelweissfin.com Investor Grievance E-mail: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact Person: Malay Shah/ Nikhil Joshi

Edelweiss Financial Services Limited 6" Floor, Edelweiss House

MOTILAL OSWAL

Motilal Oswal Tower, Rahimtullah, Sayani Road, Opposite Parel ST Depot Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: devyani.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor Grievance E-mail: moiaplredressal@motilaloswal.com Contact Person: Subodh Mallya SEBI Registration No.: INM000011005

Motilal Oswal Investment Advisors Limited

REGISTRAR TO THE OFFER **LINK** Intime

> Link Intime India Private Limited C 101, 247 Park L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: devyani.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance E-mail: devyani.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors can contact the Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Offer in case of any pre-Issue related problems such as non-receipt of Allotted Equity Shares in the

respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 27 of the RHP before applying in the Offer. A copy of the RHP shall be available on the website of the SEBI at www.sebi.gov.in, the websites of the Lead Managers at

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, DEVYANI INTERNATIONAL LIMITED: Tel: 011 4170 6720; Lead Managers: Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000; CLSA India Private Limited, Tel: +91 22 6650 5050; Edelweiss Financial Services Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members: Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Member 6218 5470; Edelweiss Securities Limited, Tel: +91 22 4063 5569 and Motilal Oswal Financial Services Limited, Tel: +91 22 42273300 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Alankit Assignments Limited; Almondz Global Securities Ltd.; Amrapali Capital & Finance Services Ltd.; Axis Capital Limited; Centrum Broking Limited; Dalal & Broacha Stock Broking Private Limited; Edelweiss Broking Ltd.; Globe Capital Market Limited; HDFC Securities Limited; ICICI Securities Limited; IDBI Capitals Markets & Securities Limited; Joban Services Limited; Joban Services Limited; HDFC Securities Limited; Keynote Capitals Ltd.; KJMC Capital Market Services Limited; LKP Securities Limited; Nirmal Bang Securities Pvt. Ltd.; Pravin Ratilal Share & Stock Brokers Limited; Religare Securities Limited; SBICAP Securities Limited; Sharekhan Ltd.; SMC Global Securities Ltd.; SS Corporate Securities Limited; TradeBulls Securites (P) Ltd.; Viren M Shah and YES Securities (India) Limited.

UPI: Retail Individual Bidders can also Bid through UPI mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

> For DEVYANI INTERNATIONAL LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

DEVYANI INTERNATIONAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its equity shares bearing face value of ₹1 each ("Equity Shares") and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the Lead Managers, i.e. Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com, CLSA India

Private Limited at www.india.clsa.com, Edelweiss Financial Services Limited at www.edelweissfin.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 27 of the RHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably

believed to be "qualified institutional buyers" (as defined in Rule 144A and referred to in this Red Herring Prospectus as "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as "QIBs") in transactions exempt from, or not subject to, the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made.

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New Delhi

29" July, 2021

Vice President & Company Secretary

CLSA India Private Limited

8/F Dalamal House

SEBI Registration No.: INM0000010650

Mr. Anil Dwivedi, Devvani International Limited

Company Secretary and Compliance Officer Plot No. 18, Sector-35, Gurugram 122 004, Haryana, India. Tel: +91 124 4786 000; E-mail: companysecretary@dil-rjcorp.com; Website: www.dil-rjcorp.com

www.investmentbank.kotak.com, www.india.clsa.com, www.edelweissfin.com and www.motilaloswalgroup.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com.

ESCROW COLLECTION BANK, REFUND BANK, PUBLIC OFFER BANK AND SPONSOR BANK: Axis Bank Limited

Place: New Delhi Date: July 29, 2021

दिनांक: 26.07.202⁻ (DIPR/C/7190/2021) निविदा संशोधन

संशोधन निविदा सूचना संख्या-06/पीएमजीएसवाई/एफ.आई./2021-22 इस कार्यालय के पत्रांक 690 दिनांक 19.07.2021 के द्वारा आमंत्रित निविदा सूचना संख्या

06/पीएमजीएसवाई/एफआई/2021-22 में अपरिहार्य कारणों से निविदा की पूर्व निर्धारित तिथियों में निम्नानुसार संशोधन किये जाते हैं:-

विवरण	पूर्व म निधारत तिथिया	संशाधित तिथिया
ऑन लाईन निविदा फार्म	22.07.2021 प्रातः 09.30 बजे से	22.07.2021 प्रातः 09.30 बजे से
मिलने की तारीख	02.08.2021 अपरान्ह 12.00 बजे तक	05.08.2021 अपरान्ह 12.00 बजे तक
निविदा जमा कराने की	22.07.2021 प्रातः 09.30 बजे से	22.07.2021 प्रातः 09.30 बजे से
तारीख	02.08.2021 अपरान्ह 12.00 बजे तक	05.08.2021 अपरान्ह 12.00 बजे तक
धरोहर राशि	02.08.2021 को अपरान्ह 12.30 बजे	05.08.2021 को अपरान्ह 12.30 बजे से
(Declaration) जमा	से 03.08.2021 अपरान्ह 02.00 बजे	06.08.2021 मध्यन्ह पश्चात् 04.00 बजे
कराने की तारीख	तक संभाग कार्यालय बीकानेर में।	तक संभाग कार्यालय बीकानेर में।
निविदा खोलने की तारीख	03.08.2021 सायं 05.00 बजे	10.08.2021 को प्रातः 11.00 बजे
। शेष शर्ते यथावत रहेंगी		

(DIPR/C/7190/2021)

DIPR/C/7374/2021

(सधीर माथर अतिरिक्त मुख्य अभियंता सानिवि. संभाग-बीकानेर

हस्ता./

माँग

🛖 टाटा कैपिटल फाइनेशियल सर्विसेज लिमिटेड 👬 पंजीकृत कार्यालय : 11वीं मंजिल, टॉवर-ए पेनिनसुला बिजिनेस पार्क, गणपतराव कदम मार्ग, लोअर परेल, मुम्बई-400013

प्रतिभृति हित (प्रवर्तन) नियम, 2002 (''नियम'') के नियम 3 के साथ पठित वित्तीय आस्तियों के प्रतिभतिकरण तथा पनर्निर्माण एवं प्रतिभति हित प्रवर्तन अधिनियम. 2002 (''अधिनियम'') की धारा 13(2) के तहत

. आजाद सिंह भडाना

2. दया चन्द भडाना

. मैसर्स श्री बालाजी मोटर्स 4. श्रीमती नीत् भडाना

श्रीमती माया भड़ान सभी निवासी : मकान नं. एमसीएफ 220, गली नं. 75, वार्ड नं. 4, संजय कॉलोनी, सेक्टर-23, फरीदाबाद, हरियाणा-121005

प्रिय श्रीमान/मैडम.

ऋण खाता सं. 21334280 तथा TCFLA0359000010912011 के तहत 24.07.2021 तक टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड (इसके पश्चात ''टीसीएफएसएल'' सन्दर्भित) द्वारा आपको 11.09.2018 तथा 30.09.2020 को स्वीकृत होम इक्विटी (लैप) ऋण के तहत टीसीएफएसएल का रु. 56,56,052.32/- (रुपये छप्पन लाख छप्पन हजार बावन एवं बत्तीस पैसे मात्र) बकाया है। हमारे बार-बार निवेदन करने के बावजूद आपने अपने खाते में बकाया राशि के प्रति कोई भी भुगतान नहीं किया है जिसे टीसीएफएसएल के बकायों में आपके पुनर्भुगतान में चुक के कारण आरबीआई के दिशा-निर्देश के अनुसार 06.05.2021 को एनपीए खाता वर्गीकृत कर दिया गया है। मैंने स्वयं वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम के प्रावधानों के तहत टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड के अधिकृत प्राधिकारी की शक्तियों के उपभोग में 22.06.2021 को उपर्युक्त अधिनियम की धारा 13(2) के तहत कथित ऋण राशि रु. 56,56,052.32/- का भावी ब्याज एवं लागतों सिहत सूचना की तिथि से 60 दिनों के भीतर भुगतान करने को कहते हुए सूचना जारी की थी, जिसमें असफल रहने पर टीसीएफएसएल निम्नलिखित सम्पत्ति पर टीसीएफएसएल के पक्ष में आपके द्वारा सृजित प्रतिभृति हित के प्रवर्तन सहित उपर्युक्त अधिनियम की धारा 13(4) में वर्णित सभी या किसी अधिकार का उपयोग करेगा।

सम्पात्तया का अनुसूचा प्लॉट सं. 76, माप क्षेत्रफल 98 वर्ग गज, खसरा नं. 64/13 में से, वाका मौजा सरन, तहसील एवं जिला फरीदाबाद, हरियाणा-121005 में स्थित।

प्लॉट नं. 7 एवं प्लॉट नं. 6 का भाग, माप क्षेत्रफल 92 वर्ग गज, कुल क्षेत्रफल 5 मरला (151 गज लगभग) में से, खसरा नं. 64/12/2 में से, वाका मौजा सरन, तहसील एवं जिला फरीदाबाद. हरियाणा-121005 में स्थित एमसीएफ पत्र एमसीएफ-220 के अनुसार।

मांग सूचना दिनांक 24.07.2021 की प्रभावी सर्विस सुनिश्चित करने की दृष्टि से हम एतद्वारा वर्तमान प्रकाशन के माध्यम से कथित सचना की सर्विस दे रहे हैं। एतद्वारा उपर्यक्त अधिनियम की धारा 13(2) के तहत उपर्युक्त दायित्व का भुगतान इस सुचना की तिथि से 60 दिनों के भीतर करने के लिए कहा जाता है जिसमें असफल रहने पर टीसीएफएसएल उपर्यक्त अधिनियम की धारा 13(4) के तहत समस्त या किसी अधिकार का उपयोग करेगी। आपको यह सुचना भी दी जाती है कि उपर्युक्त अधिनियम की धारा 13(13) की शर्तों के अनुसार आप उपर्युक्त प्रतिभूत आस्तियों का अन्तरण विक्रय, पट्टे या अन्य माध्यम से नहीं कर सकेंगे।

स्थान : नई दिल्ली तिथि : 30.07.2021

अधिकत प्राधिकारी टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड

MARUTI & SUZUKI मारूति सुजुकी इंडिया लिमिटेड

पंजी. कार्याः प्लॉट नं. 1, नेल्सन मंडेला रोड, वसंत कुंज, नई दिल्ली—119070 फोन: +91 (11) 46781000, फैक्स: +91 (11) 46150275 www.marutisuzuki.com, investor@maruti.co.in

बिडियो कॉन्फ्रेंस (वीसी)/अन्य ऑडियो बिजुअल माध्यम (ओएबीएम) के माध्यम से आयोजित होने वाली 40वीं वार्षिक बान बैठक ('एजीएन'), बुक क्लोजर एवं अंतिम लामांश के संबंध में सूचना

कंपनी अधिनियम, 2013 ('अधिनियम') और उसके अधीन बनाए गए नियमों तथा भारतीय प्रतिभृति और विनिमय बोर्ड (सूचीयन बाध्यताएं एवं प्रकटन आवश्यकताएं) विनियम, 2015 के साथ पठित कॉर्पोरेट कार्य मंत्रालय ('एमसीए') द्वारा जारी मामलें पर सभी लाग् परिपत्रों एवं भारतीय प्रतिभृति और विनिमय बोर्ड के अनुपालन में बैठक की सुवना में निर्धारित किये जाने वाले व्यवसाय के निष्पादन के लिए कंपनी के सदस्यों की एजीएम मंगलवार, 24 अगस्त, 2021 को प्रातः 10.00 बजे वीसी/ओएवीएम के माध्यम से आयोजित की जाएगी।

एजीएम की सूचना और वार्षिक रिपोर्ट उन सभी सदस्यों को इलेक्ट्रॉनिक रूप से मेजी जाएगी जिनके ई-मेल पते कंपनी/डिपॉजिटरी प्रतिभागियों के पास पंजीकृत हैं। उपरोक्त कथित दस्तावेज कंपनी की वेबसाइट www.maruisuzuki.com और स्टॉक एक्सचेंज की वेबसाइट अर्थात् www.bseindia.com एवं www.nseindia.com पर भी उपलब्ध होंगे।

ई-मेल पतों को पंजीकृत/अपडेट कराने की प्रक्रिया

क) फिजिकल प्रारूप में शेयर धारण करने वाले सदस्यगण जिन्होंने अपना ई-मेल पता कंपनी के पास पंजीकत/अपडेट नहीं कराया है, से अनुरोध है कि वे लिंक: https://ris.kfintech.com clientservices/mobilerec/mobileemailreg.aspx पर किलक करके या सदस्य का नाम एवं पता, पैन कार्ड की रव-सत्यापित प्रति एवं कंपनी के पास पंजीकृत अनुसार सदस्य के पते के प्रमाण में समर्थन में किसी एक दस्तावेज (जैसे ड्राइविंग लाइसेंस, वोटर आईडी कार्ड, पासपोर्ट आदि) की स्व-सत्यापित प्रति के साथ हस्ताक्षरित अनुरोध पत्र की काँपी के साथ इसे अपने रजिस्ट्रार एवं ट्रांसफर एजेंट (आस्टीए) को ई-मेल einward.ris@kfintech.com पर भेजकर अपना ई-मेल आईडी पंजीकृत/अपडेट करा सकते हैं।

ea) ढिमेटिरियलाइण्ड प्रारूप में शेयर धारण करने वाले सदस्यगण जिन्होंने अपना ई-मेल पता पंजीकृत/अपडेट नहीं कराया है, से अनुरोध है कि वे अपने हिमेट खाते का रखरखाव करने वाले डिपॉजिटरी प्रतिमागी के पास अपना ई-मेल पता पंजीकृत/अपडेट कराएं।

एजीएम की सूचना तथा वितीय वर्ष 2020-2021 के लिए वार्षिक रिपोर्ट प्राप्त करने के सीमित प्रयोजन के लिए सदस्यगण लिंक https://ris.kfintech.com/clientservices/mobilereg/ mobileemailreq.aspx के माध्यम से पंजीकरण करके अपना ई-मेल पता अस्थाई रूप से पंजीकृत करा सकते हैं

ई-बोटिंग के माध्यम से बोट देने की प्रक्रियाः

क) सदस्यों के पास इलेक्ट्रॉनिक वोटिंग सिस्टम (ई-वोटिंग) के माध्यम से एजीएम की सूचना में निर्धारित व्यवसाय पर अपना बोट देने का अवसर होगा। डिमेटिरियलाइण्ड प्रारूप, फिजिकल प्रारूप में शेयर धारण करने वाले सदस्यगण और वे सदस्यगण जिन्होंने अपना ई-मेल पता पंजीकृत नहीं कराया है, के लिए रिमोट वोटिंग ("रिमोट ई-वोटिंग") की प्रक्रिया एजीएम की सूचना में दी गई है जो कि कंपनी की वेबसाइट www.maruis.ruki.com पर उपलब्ध होगी।

ea) इलेक्टॉनिक वोटिंग सिस्टम के माध्यम से वोटिंग की सुविधा एजीएम में उपलब्ध करा: जाएगी और एजीएम में भाग लेने वाले सदस्यगण जिन्होंने रिमोट ई-वोटिंग के माध्यम र अपना बोट नहीं दिया है, केवल वे ही एजीएम में बोट देने के पात्र होंगे।

ग) ई-वोटिंग के माध्यम से वोट देने हेतु लॉगइन क्रोडेंशियल्स ई-मेल के माध्यम से सदस्यों को उपलब्ध कराएं जाएंगे। सदस्यगण जिन्हें ई-मेल प्राप्त नहीं होता है या जिनके ई-मेल पते कंपनी/दिपॉजिटरी प्रतिभागी के पास पंजीकृत नहीं हैं, वे एजीएम की सूचना में नोट्स में दिये गये निर्देशों का पालन करके अपना लॉगइन क्रेडेशियल्स जेनरेट कर सकते हैं।

क) कंपनी ने वित्तीय वर्ष 2020-21 के लाभांश के भूगतान के लिए सदस्यों की पात्रता के निर्धारण करने के लिए बुक क्लोजर अवधि शनिवार, 07 अगस्त, 2021 से मंगलवार, 24 अगस्त, 2021 (दोनों दिवस शामिल) निर्धारित की है।

स्य) सदस्यों के अनमोदन के अधीन, इलेक्टॉनिक रूप में शेयर रखने वाले सदस्यों को लागांश का भुगतान शुक्रवार, 14 अगस्त, 2020 की समाप्ति पर डिपॉजिटरीज द्वारा प्रस्तुत किये गये लाभार्थी रवागित्व के विवरणों के आधार पर किया जाएगा और फिजिकल प्रारूप में धारित शेवरों के संबंध में वे सदस्यगण जिनका नाम शुक्रवार, 6 अगस्त, 2021 को या उससे पूर्व शेयरों के ट्रांसिशन/ट्रांसपोजिशन के लिए प्राप्त वैध अनुरोध को प्रभावी मानने के बाद शुक्रवार, 6 अगस्त, 2021 की समाप्ति पर कंपनी के सदस्यों के रजिस्टर में शामिल

ग) सभी लाग परिपत्रों के अनुसार, लाभांश का भगतान केवल वन सदस्यों को इलेक्ट्रोंनिक माध्यम से किया जाएगा जिन्होंने बैंक खाता विवरण अपनेट कराये हैं। उन सदस्यों जिन्होंने अपना बैंक खाता विवरण अपडेट नहीं कराया है, उन्हें लाभांश वारंट/डिमांड डापट उनके पंजीकत पतों पर मेजा जाएगा।

घ) लामांश का मुगतान लागू दरों पर खोत पर कर कटौती (टीडीएस) की कटौती के अधीन किया जाएगा। विस्तृत विवरणों के लिए कृपया एजीएम की सूचना में नोट्स को देखें।

लाभांश प्राप्त करने के लिए मेंबेट पंजीकरण कराने की प्रक्रियाः सदस्यों से अनुरोध है कि वे अपना पूरा बैंक विवरण निम्नानुसार पंजीकृत/अपडेट कराएं:

क) वदि शेवर दिमेटिरियलाइज्ड प्रारूप में हैं तो अपेक्षित दस्तावेजों को जमा करके अपने हिमेट खाते का रखरखाव करने वाले अपने हिपॉजिटरी प्रतिमागी के पास पंजीकृत कराएं। ढिपॉजिटरी प्रतिमागी द्वारा निर्धारित प्रारूप का विवरण भी अपेक्षित अनुसार प्रस्तुत करना

ख) सदस्य का नाम, फोलियो नं., बैंक विवरण, पैन कार्ड की स्व-सत्यापित प्रति एवं एक कैंसल

चैक के साथ हस्ताक्षारित अनुरोध पत्र की कॉपी के साथ कंपनी (जहां शेयर फिजिकल प्रारूप में धारित हैं) को ई—मेल: eirward.ris@kfintech.com पर मेल भेजरक पंजीकृत कराएं। सदस्यों से अनुरोध है कि वे एजीएम की सूचना और विशेषकर एजीएम में शामिल होने के

निर्देश, रिमोट ई-वोटिंग वा एजीएम में वोटिंग के मध्यन से वोट देने की प्रक्रिया के संबंध में एजीएम की सूचना में दिये गये नोट्स को मली-मांति पढ़ लें।

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मारुति सुजुकी इंडिया लिमिटेंड के लिये

नई दिल्ली 29 जुताई, 2021

चप-अध्वक्ष एवं कंपनी सचिव 'IMPORTANT

संजीव ग्रोवर

Place: New Delhi

Date: July 29, 2021

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DEVYANI INTERNATIONAL LIMITED

National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Subsequently, the name of our Company was changed to 'Devyani International Private Limited' and a fresh certificate of incorporation dated June 7, 2000, was issued by the RoC. Thereafter, our Company was converted into a public limited company and consequently the name of our Company was changed to 'Devyani International Limited' and a fresh certificate of incorporation dated May 9, 2005 was issued by the RoC. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 166 of the red herring prospectus dated July 26, 2021 ("RHP")

Registered Office: F-2/7, Okhla Industrial Area, Phase-I, New Delhi 110 020, India; Tel: 011 4170 6720; Website: www.dil-rjcorp.com; Corporate Office: Plot No. 18, Sector-35, Gurugram 122 004, Haryana, India; Contact Person: Anil Dwivedi, Company Secretary and Compliance Officer; E-mail: companysecretary@dil-rjcorp.com; Corporate Identity Number: U15135DL1991PLC046758

OUR PROMOTERS: RAVI KANT JAIPURIA. VARUN JAIPURIA AND RJ CORP LIMITED

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF DEVYANI INTERNATIONAL LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [♠] PER EQUITY SHARE) AGGREGATING UP TO ₹ [♠] MILLION COMPRISING A FRESH ISSUE OF UP TO [♠] EQUITY SHARES AGGREGATING UP TO ₹ 4,400 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 155,333,330 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 65,333,330 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY DUNEARN INVESTMENTS (MAURITIUS) PTE. LTD. ("DUNEARN" OR "INVESTOR SELLLING SHAREHOLDER") (SUCH EQUITY SHARES OFFERED BY DUNEARN, "DUNEARN OFFERED SHARES") AND UP TO 90,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY RJ CORP LIMITED ("RJ CORP" OR "PROMOTER SELLING SHAREHOLDER", TOGETHER WITH THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") (SUCH EQUITY SHARES OFFERED BY RJ CORP, THE "RJ CORP OFFERED SHARES", TOGETHER WITH DUNEARN OFFERED SHARES, "OFFERED SHARES") (SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER")

THE OFFER INCLUDES A RESERVATION OF UP TO 550,000 EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE (●1% AND (●1%. RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Category: Not less than 75% of the Net Offer | Retail Category: Not more than 10% of the Net Offer

Non-Institutional Category: Not more than 15% of the Net Offer | Employee Reservation Portion: Up to 550,000 Equity Shares aggregating up to ₹ [•] million

PRICE BAND: ₹86 TO ₹90 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH.

THE FLOOR PRICE IS 86 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 90 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 165 EQUITY SHARES AND IN MULTIPLES OF 165 EQUITY SHARES THEREAFTER.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



6200 and E-mail: devyani.ipo@linkintime.co.in

UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have

the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. 'ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 396 of the RHP. The process is also available on the website of Association of

Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. "List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do doRecognisedFpi=yes&intmld=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do doRecognisedFpi=yes&intmld=43) respectively, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Offer. For Offer related grievance or UPI related queries, investors may contact the Lead Managers and Registrar to the Offer on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and E-mail Id: ipo.upi@npci.org.in; Axis Bank Limited at Tel: + 91 98716 65434 and E-mail: dlfcybercity.branchhead@axisbank.com; and the Registrar to the Offer at Tel: +91 22 4918

Risks to Investors:

- The three Global Coordinators and Book Running Lead Managers and one Book Running Lead Manager (collectively the "Lead Managers") associated with the Offer have handled 24 public issues in the past three years, out of which 6 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2021 for the Company is not ascertainable as EPS is negative, as compared to the average industry peer group PE ratio of 179.21.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is (24.26)%.
- Average Cost of acquisition of Equity Shares for the Selling Shareholders, namely Dunearn Investments (Mauritius) Pte. Ltd. and RJ Corp Limited is ₹ 30.61 per Equity Share and ₹3.24 per Equity Share, respectively and the Offer Price at the upper end of the Price Band is ₹90 per Equity Share.

BID/OFFER PROGRAMME

BID/OFFER OPENS ON WEDNESDAY, AUGUST 4, 2021* BID/OFFER CLOSES ON FRIDAY, AUGUST 6, 2021*

* Our Company and the Selling Shareholders, may, in consultation with the Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer UPI mandate end time and date shall be at 12:00 pm on Monday, August 9, 2021.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Lead Managers and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank,

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75 % of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and the Selling Shareholders may, in consultation with the Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR. Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding Anchor Investor Portion) ("Net QIB Portion") shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for RIBs bidding through UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 166 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer, For further details, see "Material Contracts and Documents for Inspection" on page 425

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 5,000,000,000 divided into 5,000,000,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 1,153,634,990 divided into 1,153,634,990 Equity Shares of ₹ 1 each. For details of the capital structure, see "Capital Structure" beginning on page 78 of the RHP.

OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are C.L. Jaipuria and Vivek Gupta who subscribed to 100 Equity Shares each bearing face value of ₹ 10 each. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 78 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER

'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated May 28, 2021 and June 18, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 425 of the RHP.

offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 372 of the RHP for the full text of the disclaimer clause of SEB DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the

any of the contents of the RHP. The investors are advised to refer to the page 377 of the RHP for the full text of the disclaimer clause of DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the

correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 377 of the RHP for the full text of the disclaimer clause of NSE. GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own

examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the RHP. **BOOK RUNNING LEAD MANAGER** REGISTRAR TO THE OFFER

GLOBAL COORDINATORS AND BOOK RUNNING LEAD MANAGERS



1" Floor, 27 BKC, Plot No. C-27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: dil.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: www.investmentbank.kotak.com Contact Person: Ganesh Rane

SEBI Registration Number: INM000008704

A CITIC Securities CLSA India Private Limited

8/F Dalamal House Nariman Point Mumbai 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: devyani.ipo@clsa.com Investor Grievance E-mail: investor.helpdesk@clsa.com Website: www.india.clsa.com

Contact Person: Rahul Choudhary

SEBI Registration No.: INM000010619

◆ Edelweiss Ideas create values on the company Ideas create values on the create value values on the company Ideas create values on the company Ideas create values on the create value values on the cre **Edelweiss Financial Services Limited**

6th Floor, Edelweiss House Off C.S.T. Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 4400 E-mail: dil.ipo@edelweissfin.com Investor Grievance E-mail: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact Person: Malay Shah/ Nikhil Joshi SEBI Registration No.: INM0000010650

MOTILAL OSWAL

Motilal Oswal Investment Advisors Limited Motifal Oswal Tower, Rahimtullah, Sayani Road,

Opposite Parel ST Depot Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: devyani.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor Grievance E-mail: moiaplredressal@motilaloswal.com Contact Person: Subodh Mallya SEBI Registration No.: INM000011005

LINKIntime Link Intime India Private Limited C 101, 247 Park L.B.S. Marg, Vikhroli (West)

Mumbai 400 083

Maharashtra, India Tel: +91 22 4918 6200 E-mail: devyani.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance E-mail: devyani.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

Mr. Anil Dwivedi, Devvani International Limited Company Secretary and Compliance Officer

Plot No. 18, Sector-35, Gurugram 122 004, Haryana, India. Tel: +91 124 4786 000; E-mail: companysecretary@dil-rjcorp.com; Website: www.dil-rjcorp.com

respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 27 of the RHP before applying in the Offer. A copy of the RHP shall be available on the website of the SEBI at www.sebi.gov.in, the websites of the Lead Managers at

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, DEVYANI INTERNATIONAL LIMITED: Tel: 011 4170 6720; Lead Managers: Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000; CLSA India Private Limited, Tel: +91 22 6650 5050; Edelweiss Financial Services Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 4009 4400; Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securities Limited, Tel: +91 22 7193 4380; Syndicate Members; Kotak Securit 6218 5470; Edelweiss Securities Limited, Tel: +91 22 4063 5569 and Motilal Oswal Financial Services Limited, Tel: +91 22 42273300 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the

websites of the Stock Exchanges and SEBI. SUB-SYNDICATE MEMBERS: Alankit Assignments Limited; Almondz Global Securities Ltd.; Amrapali Capital & Finance Services Ltd.; Axis Capital Limited; Centrum Broking Limited; Dalal & Broacha Stock Broking Private Limited; Edelweiss Broking Ltd.; Globe Capital Market Limited; HDFC Securities Limited; ICICI Securities Limited; IDBI Capitals Markets & Securities Limited; JM Financial Services Limited; Joban putra Fiscal Services Private Limited; Keynote Capitals Ltd.; KJMC Capital Market Services Limited; Nirmal Bang Securities Pvt. Ltd.; Prabhudas Lilladher Pvt Ltd.; Prabhudas Lilladhe

ESCROW COLLECTION BANK, REFUND BANK, PUBLIC OFFER BANK AND SPONSOR BANK: Axis Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For DEVYANI INTERNATIONAL LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

DEVYANI INTERNATIONAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its equity shares bearing face value of ₹1 each ("Equity Shares") and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the Lead Managers, i.e. Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com, CLSA India Private Limited at www.india.clsa.com, Edelweiss Financial Services Limited at www.motilaloswalgroup.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 27 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A and referred to in this Red Herring Prospectus as "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as "QIBs") in transactions exempt from, or not subject to, the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made.

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COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors can contact the Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Offer in case of any pre-Issue related problems such as non-receipt of Allotment Advice, non-credit of Allotted Equity Shares in the

www.investmentbank.kotak.com, www.india.clsa.com, www.edelweissfin.com and www.motilaloswalgroup.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Securities Ltd.; SS Corporate Securities Limited: TradeBulls Securities (P) Ltd.; Viren M Shah and YES Securities (India) Limited.

UPI: Retail Individual Bidders can also Bid through UPI mechanism.