

Brief particulars of the transferee/resulting/Amalgamated Company:

Particulars	Transferee/ Resulting/Amalgamated Company
Name of the Company	Maruti Suzuki India Limited
Date of Incorporation & details of name changes, if any	24 <sup>th</sup> February 1981
Registered Office	1, Nelson Mandela Road, Vasant Kunj, New Delhi - 110 070
Brief particulars of the scheme	This is a proposed scheme between Maruti Suzuki India Limited ("Amalgamated Company") and its seven wholly owned subsidiary companies, i.e., (i) Maruti Insurance Business Agency Limited; (ii) Maruti Insurance Agency Services Limited; (iii) Maruti Insurance Distribution Services Limited; (iv) Maruti Insurance Agency Logistics Limited; (v) Maruti Insurance Agency Solutions Limited; (vi) Maruti Insurance Broker Limited; and (vii) Maruti Insurance Agency Network Limited ("Amalgamating Companies")
Rationale for the scheme	Refer Para 1.2.3 of the Scheme of Amalgamation
Date of resolution passed by the Board of Director of the company approving the scheme	27 <sup>th</sup> October 2015
Date of meeting of the Audit Committee in which the draft scheme has been approved	27 <sup>th</sup> October 2015
Appointed Date	1 <sup>st</sup> April 2016
Name of Exchanges where securities of the company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Nature of Business	Manufacturing of four wheel passenger cars



Capital before the scheme	<p>Authorised: Rs.18,720,000,000 (Indian rupees eighteen billion seven hundred and twenty million) 3,744,000,000 (three billion seven hundred and forty four million) equity shares of Rs. 5 each (Indian rupees five)</p> <p>Paid Up: Rs.1,510,400,300 (Indian rupees one billion five hundred and ten million four hundred thousand and three hundred) 302,080,060 (three and two million eighty thousand and sixty) equity shares of Rs. 5 each (Indian rupees five)</p>
No. of shares to be issued	Nil
Cancellation of shares on account of cross holding, if any	Amalgamated Company holds 150,000 (one hundred and fifty thousand) equity shares of Rs. 10 (Indian rupees ten) each in each of the six of the Amalgamating Companies. In the seventh Amalgamating Company i.e. Maruti Insurance Broker Limited, it holds 50,000 (fifty thousand) equity shares of Rs. 10 each (Indian rupees ten). The said shares in all the Amalgamating Companies shall get cancelled.
Capital after the scheme	<p>Authorised: Rs.18,755,000,000 (Indian rupees eighteen billion seven hundred and fifty five million) 3,751,000,000 (three billion seven hundred and fifty one million) equity shares of Rs. 5 each (Indian rupees five)</p> <p>Paid Up: Rs. 18,755,000,000 (Indian rupees eighteen billion seven hundred and fifty five million), divided into 3,751,000,000 (three billion seven hundred and fifty one million) equity shares of Rs. 5 (Indian rupees five) each.</p>
Net Worth	(Rs. in million)
Pre	252,042
Post	254,157
Valuation by independent Chartered Accountant - Name of the valuer/valuer firm and Regn no.	Not Applicable
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	Not Applicable



Fair value per shares	Not Applicable	
Exchange ratio	Not Applicable	
Name of Merchant Banker giving fairness opinion	Not Applicable	
Shareholding pattern	Pre& Post	
	No. of Shares	% of holding
Promoter	169,788,440	56.21
Public	132,291,620	43.79
Custodian	Nil	Nil
TOTAL	302,080,060	100.00
No of shareholders (As on 30 <sup>th</sup> September 2015)	123,995	
Names of the Promoters	Suzuki Motor Corporation, Japan	
Names of the Board of Directors	<p>Mr. R. C. Bhargava Chairman</p> <p>Mr. Kenichi Ayukawa Managing Director &amp; CEO</p> <p>Mr. Toshiaki Hasuike Joint Managing Director</p> <p>Mr. Shigetoshi Torii Director (Production)</p> <p>Mr. Kazuhiko Ayabe Director (Supply Chain)</p> <p>Mr. O. Suzuki Director</p> <p>Mr. T. Suzuki Director</p> <p>Mr. Kinji Saito Director</p> <p>Mr. Amal Ganguli Independent Director</p> <p>Mr. D. S. Brar Independent Director</p> <p>Ms. Pallavi Shroff Independent Director</p> <p>Mr. R. P. Singh Independent Director</p>	
Details regarding change in management control, if any	Not Applicable	

